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ALLIED SUSTAINABILITY AND ENVIRONMENTAL CONSULTANTS GROUP LIMITED
沛然環保顧問有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8320)

PROFIT WARNING

This announcement is made by Allied Sustainability and Environmental Consultants Group Limited (the "**Company**" and together with its subsidiaries, collectively referred to as the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, the Group is expected to record a profit attributable to owners of the Company for the six months ended 30 September 2026 (the "**Period**") in the amount of approximately HK$60,000 as compared to the profit attributable to owners of the Company of approximately HK$1.0 million for the six months ended 30 September 2025; and from profit to loss of the Company of approximately HK$0.4 million as compared to the profit of approximately HK$1.0 million for the six months ended 30 September 2025. The turnaround from profit to loss was mainly attributable to (i) the decreases in revenue and gross profit margin mainly due to the decrease in average fees from the new contracts awarded during the Period and delay in project program amid the market sentiment; and (ii) increase in the business development costs for expansion overseas and in Mainland China.

The Group is still in the process of finalizing its unaudited interim results for the Period. As such, this announcement is made solely on the basis of a preliminary review and assessment by the Board with reference to the information currently available to the Board, including the unaudited consolidated management accounts of the Group for the Period,

which may be subject to adjustments after further review by the Board and the audit committee of the Company. The unaudited interim results of the Group for the Period may be different from the information contained in this announcement.

The actual results of the Group's financial performance will be disclosed in the unaudited interim results announcement of the Group for the Period, which is expected to be published on or around 24 November 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Allied Sustainability and Environmental Consultants Group Limited
Kwok May Han Grace
Chairman and Executive Director

Hong Kong, 16 November 2026

As at the date of this announcement, the Executive Directors are Ms. Kwok May Han Grace (Chairman) and Mr. Wu Dennis Pak Kit (Chief Executive Officer); and the Independent Non-Executive Directors are Ms. Wong Yee Lin Elaine, Mr. Li Wing Sum Steven and Ms. Lam Ka Lai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company's website at www.asecg.com.