

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy) : <u>31/05/2</u>	017		
To : Hong Kong Exchanges and	Clearing Limited			
Name of Issuer All	ied Sustainability	and Environmen	tal Consultants Group	Limited
Date Submitted 05	/06/2017			
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				-
(1) Stock code : <u>8320</u> D	escription :	Ordina	ry Shares	
	No. of ordi shares		Authorised share e capital (HK\$)	
Balance at close of preceding m	onth <u>5,000,000,</u>	000 0.01	50,000,000.00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	5,000,000,	000 0.01	50,000,000.00	
(2) Stock code : N/A D	escription :			
	No. of ordi shares		capital	
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month			_ ==	

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	•
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the el	nd of the month ((HK\$):5	50,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,200,000,000	N/A	N/A	N/A
proceding month	1,200,000,000	14//1	14/74	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,200,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted by resolutions in writing of shareholders (23/09/2016) NIL NIL Ordinary shares NIL NIL NIL NIL (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	,					
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		,				
(/ /)				·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	NIL	
			(Preferen	ice shares)	N/A	_
			(C	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A	_					
-	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_					
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
Ctools and a (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy) 4. N/A	(/ /)					
	<u> </u>					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		NIL	_
				ce shares) ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ether than drider chare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	-	
shares (Note 1)	1	
0 21/2		
2. N/A		
	1	
	1	
shares (Note 1)		
3. N/A		
3. <u>IVA</u>	4	
	1	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	•
		•
(Other class)	N/A	
	I control of the cont	

shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at	Ot	her Movements i	n Issued Share Capital					
Class of shares State St		-					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
State State State Currency Issue and allotment (/ /)		Type of Issue						montn
At price Currency date (dd/mm/yyyy)								
Class of shares State State Class of shares State State Class of shares State State Class of shares State Class of shares State Class of shares State Class of shares State State	1.	Rights issue			(/ /)		
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
State State State Currency State Currency State Currency State Currency State Currency State Currency State Class Cl							N/A	<u>N/A</u>
Class of shares State State State Cld/mm/yyyy Segmonth State Cld/mm/yyyy Segmonth State State State State Segmonth Segmonth								
Class of shares	2.	Open offer			(/ /)		
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)							<u>N/A</u>	N/A
EGM approval date: (/ /)								
Class of shares issuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u></u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares Safe approval date: (/ /)								
Class of shares	5.	Scrip dividend			(/ /)		
Class of shares repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Susue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Repurchase of shares							14// (
Shares								
Class of shares	6.				(/ /)		
Class of shares 7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency Sta				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
Tedeemed (Note 1)							N/A	N/A
Shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A								
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.				(/ /)		
Class of shares issuable (Note 1) 8. Consideration at price: State state currency lssue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	_ <u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		AT DEICA :		(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	 Issue and allotment (/ /) date: (dd/mm/yyyy) 		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina		
	share Preference share)		_
	(Other class		_
Total increase / (decrease) in ordinary shares of	luring the month (i.e. Total of A to E):	(1)	NIL
	,	(2)	N/A
Total increase / (decrease) in preference share	s during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of s E):	shares during the month (i.e. Total of A	to	N/A
(These figures should be the same as the releve Capital").)	ant figures under II above ("Movement	s in Issued S	hare

Remarks (if any):
Submitted by: Chong Hing Cheong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.