

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: 20151201-115058-0002

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Company name: Allied Sustainability and Environmental Consultants Group Limited 沛然環保顧問有限公司

Stock code (ordinary shares): 8320

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 October 2016

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 17 October 2016

Name of Sponsor(s): Guotai Junan Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent

Non-Executive)
Executive Director:
Kwok May Han Grace

Non-executive Director:
Wu Dennis Pak Kit

Independent non-executive Directors:
Lam Kin Che
Lie Kong Sang
Wong Yee Lin Elaine

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of substantial shareholder	Nature of interest	Number of shares of HK\$0.01 each in the capital of the Company (the "Shares")	Approximate percentage of shareholding
Gold Investments Limited <i>(note 1)</i>	Beneficial owner	721,701,600	60.14%
Kwok May Han Grace	Interest in a controlled corporation	721,701,600	60.14%
Wu Dennis Pak Kit	Interest in a controlled corporation	721,701,600	60.14%
Wong Wing Ho James	Beneficial owner	109,161,600	9.10%
City Beat Limited <i>(note 2)</i>	Beneficial owner	86,552,400	7.21%
Notes: 1. Gold Investments Limited is a company incorporated in the BVI and the issued share capital of which is owned as to 70% by Ms. Kwok May Han Grace and 30% by Mr. Wu Dennis Pat Kit. 2. City Beat Limited is a company incorporated in the BVI and is wholly-owned by Ocean Equity Partners Fund II L.P. which is an exempted limited partnership registered in the Cayman Islands. The general partner of Ocean Equity Partners Fund II L.P. is Ocean Equity Partners Fund II GP Limited.			

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: **N/A**

Financial year end date:

31 March

Registered address:

Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business:

**19/F., Kwan Chart Tower
6 Tonnochy Road
Wan Chai
Hong Kong**

Web-site address (if applicable):

www.asecg.com

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Share registrar: *Principal share registrar and transfer office in the Cayman Islands:*
 Codan Trust Company (Cayman) Limited
 Cricket Square
 Hutchins Drive
 P.O. Box 2681
 Grand Cayman KY1-1111
 Cayman Islands

Hong Kong branch share registrar:
 Tricor Investor Services Limited
 Level 22
 Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors: KPMG
 Certified Public Accountants
 8th Floor, Prince's Building
 10 Chater Road
 Central
 Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)
 The Company and its subsidiaries (the "**Group**") are a Hong Kong-based environmental consulting company specialized in providing (a) green building certification consultancy; (b) sustainability and environmental consultancy; (c) acoustics, noise and vibration control and audio-visual design consultancy; and (d) environmental social and governance reporting and consultancy business.

C. Ordinary shares

Number of ordinary shares in issue: 1,200,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

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No. of shares falling to be issued upon [N/A](#)
the exercise of outstanding warrants: _____

E. Other securities

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).
(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

[N/A](#)

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

[Kwok May Han Grace](#)

[Wu Dennis Pak Kit](#)

[Lam Kin Che](#)

[Lie Kong Sang](#)

[Wong Yee Lin Elaine](#)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*